

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION**

IN RE:

CASE NO. 10-93904-BHL-11

EASTERN LIVESTOCK CO., LLC

**DISCLOSURE STATEMENT PURSUANT
TO BANKRUPTCY RULE 2019**

Comes now Stites & Harbison PLLC, by Allen L. Morris, and pursuant to the provisions of Bankruptcy Rule 2019, states as follows:

1. Stites & Harbison represents the following creditors in the above-referenced bankruptcy:
 - (a) Republic Bank and Trust Company;
 - (b) Rosenbaum Feeder Cattle Company, LLC and Todd Rosenbaum.
2. The claim of Republic Bank and Trust Company, 661 South Hurstbourne Parkway, Louisville, Kentucky is \$672,629.37;
3. The claim of Rosenbaum Feeder Cattle Company, LLC and Todd Rosenbaum, P.O. Box 141, Glade Spring, Virginia is \$150,823.92.
4. Counsel was hired on December 1, 2010 to protect the interests of Republic Bank and Trust Company;
5. Counsel was hired on March 31, 2011 to protect the interests of Rosenbaum Feeder Cattle Company, LLC and Todd Rosenbaum.
6. The claims of both clients are supported by separate collateral.

/s/Allen L. Morris

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COUNSEL FOR CREDITORS

CERTIFICATE OF SERVICE

I hereby certify that on April 5, 2011, a copy of the foregoing DISCLOSURE STATEMENT PURSUANT TO BANKRUPTCY RULE 2019 was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on April 5, 2011, a copy of the foregoing DISCLOSURE STATEMENT PURSUANT TO BANKRUPTCY RULE 2019 was mailed by first class U.S. Mail, postage prepaid, and properly addressed to the following:

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Association
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/s/Allen L. Morris
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